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ABSTRACT

A maintenance management system is provided for automated indication of prioritised maintenance services for assets of an organisation. The system comprises input means for entering data relating to a set of characteristics of the assets, data storage means for storing the entered data, processing means adapted for processing selected data in said storage means to provide a listing of maintenance services for the assets in accordance with a priority determining arrangement. The listing may have a prioritised list of maintenance based on calculated rankings of maintenance services and condition index of elements of the assets.

MS-Word linking method.

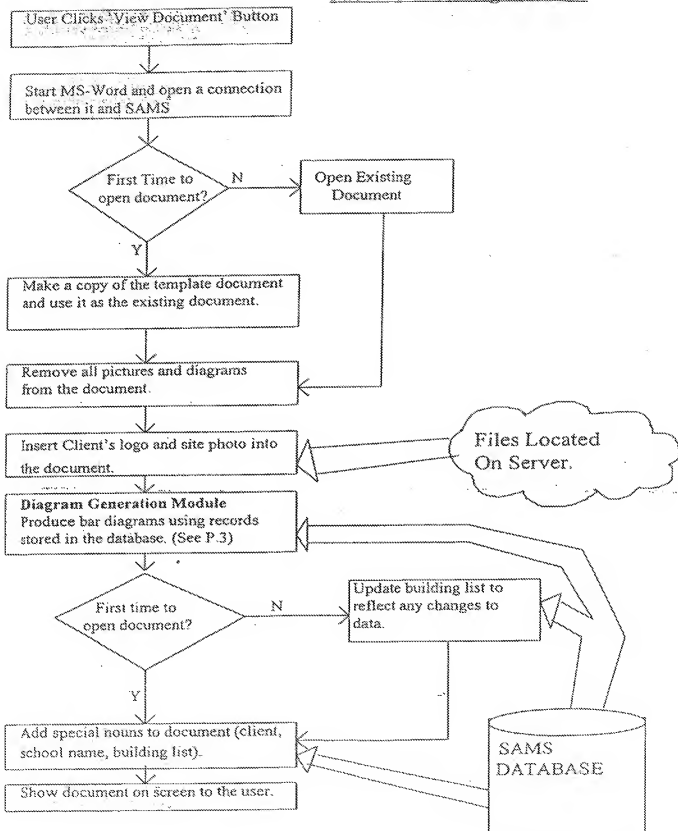


FIG 9

AUSTRALIA

Patents Act 1990

COMPLETE SPECIFICATION FOR A STANDARD PATENT

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Invention Title: ASSET MAINTENANCE MANAGEMENT SYSTEMS

Details of Associated
Provisional Application(s) Not(s): Australian Patent Application No. PQ4869
filed 23 December 1999.

The following statement is a full description of this invention, including the best method of performing it known to me:

ASSET MAINTENANCE MANAGEMENT SYSTEM

TECHNICAL FIELD OF THE INVENTION

THIS INVENTION relates to a maintenance management system for assets and in particular but not limited to a maintenance management system for buildings wherein maintenance services required for elements in the buildings are prioritised in a structural and systematic manner.

BACKGROUND ART

Many organisations such as Government departments and corporations have a large number of assets including buildings, vehicles, machinery, equipment and the like. Elements of the assets generally require maintenance services in order to keep them functioning at acceptable quality levels.

At present, in general, persons who use or are responsible for the assets of an organisation submit requests for maintenance services to a central body which is responsible for allocating maintenance services.

The needs or timings for maintenance services are based on personal judgement of the persons making the requests. They are therefore not structured and inconsistent.

Further the requests do not indicate asset usage and long term strategic planning for the assets.

The central body accordingly cannot process the requests for services in a systematic manner and it is not possible to generate a reliable priority listing of maintenance services.

Over the life cycle of an asset, maintenance costs usually outstrip the original capital costs of the asset. It is therefore desirable to have an indication whether any of

the other alternatives such as refurbishing or acquiring a replacement asset instead of continuing maintenance is more cost effective in long term.

OBJECT OF THE PRESENT INVENTION

An object of the present invention is to provide a management system which alleviates or at least reduces to a certain level one or more of the prior art disadvantages.

OUTLINE OF THE INVENTION

In one aspect the present invention resides in a maintenance management system for one or more assets of an organisation. The system comprises input means for entering data relating to a set of characteristics of the one or more assets, data storage means for storing the entered data, processing means adapted for processing selected data in said storage means to provide a listing of maintenance services for the assets in accordance with a priority determining arrangement.

It is preferred that the listing includes a prioritised list of maintenance services for the or each asset. In one form the prioritised list of maintenance services is based on a maintenance ranking of calculated prioritisation maintenance services.

It is also preferred that the listing includes a list of asset conditions for the or each asset so that the assets requiring maintenance services can be identified. Typically a condition index is provided for indicating said list of asset conditions.

The list of asset conditions or condition index may be based on averaging weights allocated to elements or subordinate assets.

The or each asset may comprise a plurality of elements and the set of characteristics of the one or more assets includes characteristics of the elements in the or each asset.

Typically the element characteristics include asset usage data, element condition data, element performance data, risk exposure data and service effect data.

The list of building conditions or condition index can be provided by the processing means in accordance with the following example of the formula for the priority determining arrangement:

$$\text{asset condition} = \frac{\Sigma(X_n Y)}{n}$$

where X_n = condition data for element;

Y = asset usage data; and

n = number of elements

X_n may relate to one of 5 element condition ratings, namely:

Rating Condition

1	Very poor
2	Poor
3	Normal
4	Good
5	Very good

Y may relate to one of 5 asset usage ratings, namely:

Rating Usage

1	Disposal
2	Minimum use
3	Normal use

- 4 Prestige
- 5 Very prestige

Another example of the formula for the priority determining arrangement is given below:

In this example the processing means calculates a Condition Index for individual assets by averaging the aggregation of the weighted conditions of the asset's subordinate assets (in a hierarchical asset structure) that together comprise the asset.

In this context, the asset hierarchy is as follows:

Asset Class	Examples	Sub-ordinate Assets
Complex	School, Police Station, Hospital	Buildings
Building	Administration Block, Library, Classroom Block	Element Groups
Element Group	Electrical Services, Fire protection System	Elements
Element	Switchboard, Lighting,	N/A

Table 1 – Asset Hierarchy

Asset condition is both specified and assessed using the following general ratings:

Specified or Assessed Condition	Condition Description
5	Excellent
4	Good
3	Fair
2	Poor
1	Very Poor

Table 2 – Condition Descriptions

The weighting of each asset is represented as its criticality (i.e. its relative importance compared to other assets). Each asset is assigned an appropriate weighting from the following table.

Asset CRITICALITY	Weighting
Critical	10
Very High	9
High	8
Above Average	7
Average	6
Below Average	5
Low	4
Very Low	3

Table 3 – Asset Criticality Weightings

The generic method of calculating asset condition is:

$$\text{Asset Condition} = \sum (W_{SA} \times C_{SA}) / \sum (W_{SA})$$

Note, SA refers to Subordinate Asset

where W_{SA} is the criticality weighting of each subordinate asset

C_{SA} is the condition of each subordinate asset.

The prioritised list of maintenance services or maintenance ranking can be provided in accordance with the following example of the formula in the priority determining arrangement:

$$\text{Prioritisation score} = (A + B) \times C$$

where A = risk exposure data;
 B = service effect data; and
 C = element performance data.

A may related to one of 5 scores, namely:

<u>Score</u>	<u>Risk Type</u>
60	Safety
40	Environment
30	Function of element
20	Financial costs
10	Other than the above

B may relate to one of 5 scores, namely:

Score Service effect

50	Loss of service
40	Service disruption
30	Service nuisance
20	Minimal effect
10	No effect

C may relate to one of 5 scores, namely;

Score Element performance

9	Failed
8	Faulty
7	Deteriorated
6	Serviceable
5	Good

Another example of the formula for calculating the prioritised list of maintenance services or maintenance ranking is described below:

In this example the processing means calculates a maintenance ranking for defects and their associated maintenance tasks (ie. maintenance repairs, replacements etc). This ranking is a value between 0 and 1000, which can be used when planning maintenance because it facilitates the prioritisation of tasks identified.

The higher the ranking, the higher the urgency or importance of the task identified. The ranking enables planned maintenance tasks to be prioritised over a 5 year time frame. For example, a task with a ranking of 800 or greater should be

carried out within 3 months of identification. A task with a ranking of 300 may not need to be carried out for approximately 3 years.

The *Maintenance Ranking (MR)* is calculated using an algorithm that takes into account the following:

- *Criticality* of the Element with the defect (W_{EL})
- *Criticality* of the Element Group with the defect (W_{EG})
- *Specified Condition* of the Element with the defect (SC)
- *Assessed Condition* of the Element with the defect (AC)
- *Risk Factor* relating to the potential impact of the defect (RF)
- *Current Business Operations Impact* of the defect (BOI)

Therefore $MR = f(W_{EL}, W_{EG}, SC, AC, RF, BOI)$ $f = \text{function}$

In further detail, the algorithm is expressed as:

$$MR = 10 \times \sqrt{\{ f(BOI, RF, SC, AC) \times \sqrt{(W_{EL} \times W_{EG})} \}}$$

Where BOI (Business Operations Impact) selections are:

BOI	Value
Total loss of service	10
Major Disruptions	9
Interruptions	8
Minor Nuisance	7
Nil	6

Table 5 – Business Operations Impact (BOI) values

RF (Risk Factor) selections are:

RF	Values
Very High	20
High	18
Medium	16
Minimal	14
Nil	12

Table 6

SC (Specified Condition) selections are:

SC	Values
Excellent	5
Good	4
Fair	3
Poor	2
Very Poor	1

Table 7

AC (Assessed Condition) selections are:

AC	Values
Excellent	5
Good	4
Fair	3
Poor	2
Very Poor	1

Table 8.

The selections of possible criticality weightings for W_{EL} and W_{EG} are

Asset CRITICALITY	Weighting
Critical	10
Very High	9
High	8
Above Average	7
Average	6
Below Average	5
Low	4
Very Low	3

Table 9

The relationship $f(\text{BOI}, \text{RF}, \text{SC}, \Delta\text{C})$ can be reduced to $f(\text{BOI}, \text{RF}, \Delta\text{C})$ because ΔC is the difference between the Specified Condition (SC) and Assessed Condition (ΔC).

The following relationship applies:

$\Delta\text{C} = (\text{SC minus AC})$	Value applied
5.00 - 2.01	5
2.00 - 0.01	4
0.00 - -2.00	3
-2.01 - -3.50	2
-3.51 - -5.00	1

Table 10

The relationship between the factors BOI and RF is also very important for this example. The values are represented on the axis in the following matrix (see table cc). The location of the corresponding junction point when these two are applied is also very important as it is located in a particular risk "zone", which in turn determines which multiplier will be to be used to represent the ΔC value applied above.

BOI Business Operations Impact

RF Risk Factor		Major (10)	Significant (9)	Interruptions (8)	Minor (7)	Nil (6)
	Very High (20)	200	180	160	140	120
	High (18)	180	162	144	126	108
	Moderate (16)	160	144	128	112	96
	Minimal (14)	140	126	112	98	84
	Nil (12)	120	108	96	84	72

Table 11 – BOI and RF Matrix

The logic followed is that the higher the Business Operations Impact (BOI) and Risk Factors (RF), the higher the urgency of the task. This urgency is then further reinforced (or curtailed) by the difference between the Specified (SC) and Assessed Conditions (AC). The wider the gap (ie. condition shortfall) between Specified (SC) and Assessed Conditions (AC), the higher the level of reinforcement that the task is a high priority item.

Returning to the portion of the MR algorithm $f(\text{BOI}, \text{RF}, \Delta\text{C})$. This can now be expressed as:

$$\text{BOI} \times \text{RF} \times f(\Delta\text{C})$$

$f(\Delta\text{C})$ depends on where the BOI and RF factors meet in the above matrix. For easier explanation, the matrix can be broken into "zones" as follows.

		Major (10)	Significant (9)	Interruptions (8)	Minor (7)	Nil (6)
RF Risk Factor	Very High (20)	A	A	A	A	A
	High (18)	A	B	B	B	B
	Moderate (16)	A	B	C	C	C
	Minimal (14)	A	B	C	D	D
	Nil (12)	A	B	C	D	E

Table 12

$f(\Delta C)$ is calculated using the following table:

	$f(\Delta C)$				
ΔC Value (see Table 10)	Zone A	Zone B	Zone C	Zone D	Zone E
1	4	3.25	3	1.175	1
2	4.25	3.688	3.125	2.563	2
3	4.5	4.125	3.75	3.375	3
4	4.75	4.563	4.375	4.188	4
5	5	5	5	5	5

Table 13

This then provides the final factor used to calculate the Maintenance Ranking. Once the ranking is calculated, the following table is used to nominate an approximate time frame within which the work should be carried out. The time frame is added on to the assessment date and a "notional" work start date is estimated.

The following Table outlines the associated Time frames

Maintenance Ranking	Timeframe
≥ 950	1 month
949 - 900	3 months
899 - 800	6 months
799 - 700	9 months
699 - 600	12 months
599 - 550	18 months
549 - 500	22 months
499 - 450	24 months
449 - 400	30 months
399 - 300	36 months
299 - 250	42 months
249 - 200	48 months
199 - 100	54 months
<100	60 months

Table 14

The set of characteristic may also include maintenance cost data for the or each asset so that the system of the present invention can provide a table indicating the respective costs of the maintenance services.

It is also preferred that the set of characteristics includes capital cost data so that the system can provide a comparison of the maintenance costs and the capital costs.

More preferably the set of characteristics includes frequency of services data so that projected maintenance costs over a period of time can be provided.

Desirably the processing means is adapted to provide an asset condition index for the or each asset. The condition index can be determined according to the formula:

$$\text{condition index} = 1 - \frac{\text{Maintenance cost}}{\text{Capital cost}}$$

Preferably the condition index includes a first graphical representation of the asset condition in comparison with the asset conditions.

The condition index may also include a second graphical representation having indications of highest condition index, lowest condition index, means condition index and an indication of the relative position of the asset condition index.

If desired the processing means can be programmed to indicate a condition index over a time period for long term planning of the or each asset.

BRIEF DESCRIPTION OF THE DRAWINGS

In order that the present system of the present invention can be readily understood and put into practical effect the description will now refer to the following drawings which illustrate embodiments of the present invention, and wherein:-

Figure 1 is an asset register form for entering details of a complex according to one embodiment of the system according to the present invention;

Figure 2 is an asset register form for entering details of a building according to said one embodiment of the system;

Figure 3 is an asset module window of said one embodiment of the system of the present invention and the window allows selection of other modules of the system;

Figure 4 is a work order entry form in the work order module according to said one embodiment of the system;

Figure 5 is a historical work entry form in the historical work module according to said one embodiment of the system;

Figure 6 is an operation costs entry form in the operation costs module according to said one embodiment of the system;

Figure 7 is an element appraisal entry form in the condition appraisal module according to said one embodiment of the system;

Figure 8 is a task entry form for elements in a building according to said one embodiment of the system;

Figure 9 is a flow diagram showing a linking procedure between said one embodiment of the system of the present invention and an application programme;

Figure 10 is a diagram generation procedure for according to said one embodiment of the system;

Figure 11 to 13 show examples of the graphical condition index according to said one embodiment of the system;

Figure 14 is a table of buildings in a complex generated by the system according to said one embodiment of the present invention;

Figure 15 is a table of prioritised maintenance service for a year;

Figure 16 is a table of prioritised maintenance services for another year;

Figure 17 is a table of planned maintenance services over 10 years;

Figure 18 is a main menu of another embodiment of the system according to the present invention;

Figures 19 to 21 show forms for specifying conditions of assessment, reporting defects, and allocating tasks for an element in an asset, for said another embodiment of the system;

Figure 22 is a form for assessing and specifying conditions for a group of elements in an asset, for said another embodiment of the system;

Figure 23 is a form for assessing and specifying conditions for an asset, for said another embodiment of the system; and

Figure 24 is a form for assessing and specifying conditions for a group of assets, for said another embodiment of the system.

DETAILED DESCRIPTION OF THE DRAWINGS

The system according to said one embodiment of the system of the present invention includes 5 modules, namely asset register module, work orders module, historical work module, operation costs module and condition appraisal module.

Figures 1 to 3 are windows of the asset register module.

Referring to Figure 1 there is shown a complex details entry form on a computer monitor (not shown). As can be seen this form requires entry of asset number, asset description, client, client region, year of plan, client category of complex usage, construction year, occupancy (number of people using the complex), remote factor, budget and attached complexes.

The form also has graphic images of the site plan, site picture and client's logo.

In Figure 2 the data entry form is for details of a building of the complex. The form requires entry of asset number, asset description, client category of building usage, asbestos system, capital value, construction year, total area and structural type.

Figure 3 shows the details of a complex. The assets currently out of the window area can be moved into the window by scrolling and the details out of the window area can be viewed by panning left or right of the window.

Any of the assets of the complex in the Figure 3 window can be selected for further action in any of the 5 modules.

The work order entry form as shown in Figure 5 requires entry of scheduled frequency of service. This is used for a 10 year maintenance plan which will be described later.

The form in Figure 5 shows that the entered asset is ranked 140. The ranking is determined in accordance with the formula:

$$\text{Prioritisation score} = (A + B) * C$$

In this case A = 10 as it is assessed as N or "Other than the above", B = 5 and C = 3. The system of the present invention use the values of A, B and C to general the score of 30 which is ranked in position 140 in a list of prioritise maintenance service. Examples of the list is shown in Figures 15 and 16.

The historical work module when selected presents an entry form as shown in Figure 5 for data entry. As indicated the maintenance services are categorised into breakdown, incident response and routine.

The system of the present invention also has a entry form for operation costs (see Figure 6).

The appraisal data entry form shown in Figure 7 is for entering appraisal details made by assessors. As can be seen the building condition is rated optimal or 0 by the formula:

$$\text{Building condition} = \sum \frac{(B_n - a)}{n}$$

and in this case $B_n = 3$ and $a = 3$ as indicated in the figure.

The system of the present invention also has a task data entry form as shown in Figure 8. This form is for entering task required following appraisal.

Figure 9 shows flow diagram in which the system of the present invention is linked with a word processing application program.

In the example of Figure 9 the a view document option is selected from the window in Figure 3. The system starts the application program automatically and open a path between the system and the application program. When started the application uses a template document and insert client's logo and site photo in the appropriate positions in the document. Details of the asset for viewing are also imported from a database in a remote file server and from the data storage of the system. This example requires presentation of bar diagrams and the diagram generation module is shown in Figure 10.

Figure 11 to 13 shown a summary of condition index, current condition index relative to other assets and 10 year condition index relative to other index.

Figure 14 is a table including building usage nominated by the client and assessors condition ratings.

Figures 15 and 16 are respectively the current year prioritisation list and the following year prioritisation list.

Figure 17 is a table of the costs of planned services for the complex over 10 years.

Turning to Figure 18 there is shown a module selection menu for another embodiment of the system according to the present invention. The modules include "asset register" for registering and editing asset details, "condition assessment planning" for specifying conditions for assessment of elements, groupings of elements, assets, and groupings of assets, "condition assessment delivery" for delivering assessment reports, and other modules as shown.

Figures 19 to 24 a hierachararchical tree structure for selecting regions, complexes, buildings, levels of buildings, element groups, and elements; forms for entering details of conditions of elements, and indications of assessed conditions, for the condition assessment planning module.

Referring to Figure 19 there is shown a window having assessed condition details for a switch board element in a workshop of Alderley Police Department in Queensland. This form indicates that the desired condition rating is 5 and the assessed condition is 3. It also includes a description of conditions of the switch board.

Tabs are provided for selecting forms for accessing asset details, assessment conditions, defect details, allocating tasks, history, reports, and condition index. Tabs are also provided for adding, editing and deleting details.

When the "Defects" tab is selected the form shown in Figure 20 is presented for accessing defect details for the switch board and to calculate its maintenance ranking.

Selection of the "Tasks" tab allows an assessor to retrieve a etailed description of the task, time for carrying out the task and costing for the task., as shown in Figure

21.

Figure 22 shows a window presented as a result of selecting the "condition index" tab. In this case the condition index as indicated is for all elements in the "Electrical Services" grouping. Figure 23 shows the condition index for the workshop, and Figure 24 shows that for the police department.

The processing means uses certain weightings shown in following table to calculate the assessed condition of the element group "ELECTRICAL SERVICES".

22
23
24
25
26
27
28
29
30

Subordinate Assets	CRITICALITY	Weighting (W)	Assessed Condition (out of 5)	Weighting x Condition
Internal Electrical Reticulation	Very High	9	3	27
Internal Generators	Very High	9	4	36
Emergency Lighting	Very High	9	3	27
General Lighting	High	8	3	24
Switchboards	Critical	10	2	20
UPS Systems	Critical	10	5	50
Energy Management System	High	8	4	32
Bldg Services Management System	Very High	9	4	36
Heaters/Fans unducted	High	8	4	32
Lightning protection	Very High	9	4	36
Σ Total		89		320

Table 4 – Data table for Calculating Assessed Condition of Electrical Services

Therefore the Assessed Condition of *ELECTRICAL SERVICES* = $320 / 89 = 3.6$

*(out of 5)

**rounded to one decimal place*

A specified condition can be calculated by the same method.

Note, the asset class ELEMENT has no subordinates and therefore its condition is manually input not calculated. Possible ELEMENT condition values range from 0.0 to 5.0 (in 0.5 increments eg. 3.5). The condition of each asset in the classes ELEMENT GROUP, BUILDING, or COMPLEX is calculated using the aggregated average of the weighted resultant (calculated) condition of the asset level below it in the asset class hierarchical structure shown in Table 1.

The maintenance ranking calculation process can be illustrated as follows:

For example, on 1 December 2000 a switchboard was inspected and found to be severely overloaded, with signs of excessive heating of wiring in some circuits. The assessor has recommended the switchboard to be upgraded to a larger size.

The assessor then enters details into the system according to the present invention in order to calculate a maintenance ranking and estimate the time by when this task should be addressed.

For the task the following values are entered:

Criticality of the Element Switchboard =	Critical
Criticality of the Element Group Electrical Services =	Very High
Specified Condition of the Element Switchboard =	5 (out of 5)
Assessed Condition of the Element Switchboard =	3 (out of 5)

Risk Factor relating to the potential impact of the defect = Very High

Current Business Operations Impact of the defect = Interruptions

Therefore, from the above tables, the following values are used:

$$(W_{EL}) = 10$$

$$(W_{EG}) = 8$$

$$(SC) = 5$$

$$(AC) = 3$$

$$(RF) = 20$$

$$(BOI) = 8$$

The primary algorithm is:

$$\text{Maintenance Ranking} = 10 \times \sqrt{f(BOI, RF, SC, AC) \times \sqrt{(W_{EL} \times W_{EG})}}$$

$f(BOI, RF, SC, AC)$ needs to be calculated. For the calculation this can be simplified to $f(BOI, RF, SC, AC) = f(BOI, RF, \Delta C) = BOI \times RF \times f(\Delta C)$

$$RF = 20$$

$$BOI = 8$$

Using Table 11. $RF \times BOI = 20 \times 8 = 160$ and falls into Zone A.

$\Delta C = SC - AC = 5 - 3 = 2.0$ This corresponds to a value of 4 (see Table 10)

Using Table 13, a value of 4 in zone A corresponds to a value of $f(\Delta C) = 4.75$

$$\text{Therefore } BOI \times RF \times f(\Delta C) = 8 \times 20 \times 4.75 = 760$$

$$\text{Now considering the other part of the equation } \sqrt{(W_{EL} \times W_{EG})} = \sqrt{(10 \times 8)} = \sqrt{80} = 8.94$$

Therefore the Maintenance Ranking is:

$$10 \times \sqrt{(8 \times 20 \times 4.25) \times \sqrt{(10 \times 8)}} = 824$$

Rounded up to the nearest 5, this equates to a value of 825.

Using Table 14, this corresponds to a Timeframe of 6 months. Therefore, the "notional" start date for the upgrade of the switchboard should take place within 1 December 2000 + 6 months

= 1 June 2001.

Maintenance Ranking = 825

Recommended Timeframe = 1 June 2001.

Whilst not shown, it should be understood that the condition index and the maintenance rankings can be indicated in a table form and/or graphically .

Whilst the above has been given by way of illustrative example of the present invention many variations and modifications thereto will be apparent to those skilled in the art without departing from the broad ambit and scope of the invention as herein set forth.

THE CLAIMS DEFINING THE INVENTION ARE AS FOLLOWS:

1. A maintenance management system for one or more assets of an organisation, the system comprising input means for entering data relating to a set of characteristics of the one or more assets, data storage means for storing the entered data, processing means adapted for processing selected data in said storage means to provide a listing of maintenance services for the assets in accordance with a priority determining arrangement.
2. The system according to claim 1 wherein the listing includes a prioritised list of maintenance services for the or each asset.
3. The system according to claim 2 wherein the prioritised list of maintenance services is based on maintenance rankings of calculated prioritisation maintenance services.
4. The system according to any one of claims 1 to 3 the listing includes a list of asset conditions for the or each asset.
5. The system according claim 4 said list of asset conditions is indicated as an index.
6. The system according to claim 4 or 5 wherein the list of asset conditions is based on averaging weights allocated to elements of assets.
7. The system according to any one of claims 1 to 6 wherein the or each asset including a plurality of elements and the set of characteristics of the one or more assets includes characteristics of the elements in the or each asset.
8. The system according to claim 7 wherein the element characteristics including asset usage data, element condition data, element performance data, risk exposure data and service effect data.

9. The system according to claim 7 wherein the set of characteristic including maintenance cost data for the or each asset for providing a table indicating the respective costs of the maintenance services.

10. The system according to claim 8 or 9 wherein the set of characteristics including capital cost data for providing a comparison of the maintenance costs and the capital costs.

11. The system according to any one of claims 8 to 10 wherein the set of characteristics including frequency of services data so that projected maintenance costs over a period of time can be provided.

DATED this 20th day of DECEMBER 2000

DEPARTMENT OF PUBLIC WORKS AND HOUSING
By their Patent Attorneys
INTELLPRO

Asset Register

Client

Client Number: 2105200

Client Name: CALOUNDRA STATE HIGH SCHOOL

Client Type: EDUCATION QUEENSLAND

Client Address: SUNSHINE COAST

Start Date: 1990/1/99

Client Category: 3 - NORMAL

Date Acquired: 1964

Purchase Price: 1.474

Number of Items: 100

Total Cost: \$39,629.00

Receipt

Photo

Sketch

Education Queensland

FIG 1

The screenshot shows the 'Asset Register' window with the following data:

Asset ID	2105219		
Asset Description	HOME ECONOMIC BLOCK		
Classification	3 - NORMAL	<input checked="" type="checkbox"/>	Show
Asset Status	YES	<input checked="" type="checkbox"/>	Show
Current Value	\$1,296,000.00	Total Asset M Cost	1,600
Construction Year	1966	Asset Type	461

At the bottom, there are buttons for 'New Asset', 'Edit Asset', and 'Delete Asset'.

FIG 2

Asset Register Module Work Orders Module Historical Work Module Operational Costs Module Condition Appraisal Module

Strategic Asset Management System

File Edit View Reports Setup Help

BALD HILLS SS - 2000400

Asset Detail Planned Work Historical Work Operational Costs Appraisal

Asset Number	Asset Description	Complete	Client	Client Category
2000400	BALD HILLS SS	Yes	EDUCATION DEPT	2 - MINIMUM USE
2000402	COV LINKS SINGLE	No	EDUCATION DEPT	3 - NORMAL
2000408	OVAL SHED	No	EDUCATION DEPT	3 - NORMAL
2000407	MODULAR NO. 1	No	EDUCATION DEPT	3 - NORMAL
2000409	GIRLS TOILETS	No	EDUCATION DEPT	3 - NORMAL
2000409	MODULAR NO. 2	No	EDUCATION DEPT	3 - NORMAL
2000410	AMENITIES BLOCK	No	EDUCATION DEPT	3 - NORMAL
2000411	DEMOUNTABLE NO. 1	No	EDUCATION DEPT	3 - NORMAL
2000412	TEACHING	No	EDUCATION DEPT	3 - NORMAL
2000414	TRUCKS/HOP/TEACHING	No	EDUCATION DEPT	3 - NORMAL
2000415	ADMIN/TEACHING	No	EDUCATION DEPT	3 - NORMAL
2000416	COV LINKS DOUBLE	No	EDUCATION DEPT	3 - NORMAL
2000417	HONEY SHED	No	EDUCATION DEPT	3 - NORMAL
2000418	GARDEN SHED	No	EDUCATION DEPT	3 - NORMAL

FIG 3

Work Order Estimate Data Entry

Work Order Number: 000001 HH

Work Order Description: 2105200 - CALOUNDRA STATE HIGH SCHOOL

Work Order Type: REPAINT ENTRANCE GATES, CAPPING AND FENC

Work Order Priority: CONDITION BASED

Work Order Date: 1998/1999

Work Order Category: 5

Work Order Subcategory: 5 - Vandalism & Graffiti

Work Order Budget: \$2,000

Work Order Funding Source: CENTRALLY MANAGED

Work Order Current Ranking: 140

Work Order Risk: N - NOT CRITICAL

Work Order Effect: 5 - NO EFFECT

Work Order Condition: 3 - DETERIORATED

Work Order Status: 1 - HIGH

Buttons: [OK] [Cancel] [Close]

FIG 4

Historical Work Details Data Entry

Instructions: Select or enter the maintenance category, incident response, and routine maintenance costs for the selected work order. The fields are calculated based on the information entered in the maintenance and response for incident response.

Work Order Number: 2105200

Work Order Description: CALOUNDRA STATE HIGH SCHOOL

Breakdown Maintenance (\$): \$20,219.45

Incident Response (\$): \$9,325.18

Routine Maintenance (\$): \$11,492.44

Apply History

Instructions: The estimate breakdown is calculated based on the formula for the total price for the maintenance, incident response, and routine maintenance. The breakdown will appear in the table below. The breakdown is calculated based on the values entered in the table below.

Maintenance Category	Historical Cost	Percent
Breakdown Maintenance	\$20,219.45	40.15
Incident Response	\$9,325.18	18.57
Routine Maintenance	\$11,492.44	22.82
Total Cost	\$41,037.07	

OK Cancel Print

FIG 5

Operational Costs Data Entry

Instructions: Select or enter the operational costs for the selected work order. The fields are calculated based on the information entered in the maintenance and response for incident response.

Work Order Number: 2105200

Work Order Description: CALOUNDRA STATE HIGH SCHOOL

Operational Cost Type: WATER

Operational Cost (\$): \$5,785.00

OK Cancel Print

FIG 6

Element Appraisal Data Entry

The default value is set for elements. Additional element information may be entered and retained in the data. Element information is retained until the element is deleted.

Current Condition is OPTIMAL (0)

Asset Details	2105219 - HOME ECONOMIC BLOCK	Show
Level	1 - LEVEL ONE	Show
Classification	3 - NORMAL	
Element	B1501 - PARTITIONS	Show
Condition Rating	3 - NORMAL	Show
Remarks		

Buttons: [Back] [Delete] [Done]

FIG 7

Task Data Entry

The task data entry screen allows the user to enter task data for a specific element. The task data is retained until the task is deleted.

Task Number: 0000472

Asset Details	1234500 - DUNK ISLAND SS	Show
Task Description	REPLACE THE LINING OF THE ROOF	Show
Element Details		
Condition Rating	CONDITION BASED	Show
Effective Date	1997/1998	Show
Estimated Quantity	NOT APPLICABLE	Show
Minimum Cost	\$1,234	Show
Funding Responsibility	CENTRALLY MANAGED	Show
Current Ranking is 200		
Effect Code	C - FINANCE	Show
Effect Code	4 - MINIMAL EFFECT	Show
Performance Rating	5 - GOOD	Show
Client Preference		Show

FIG 8

MS-Word linking method.

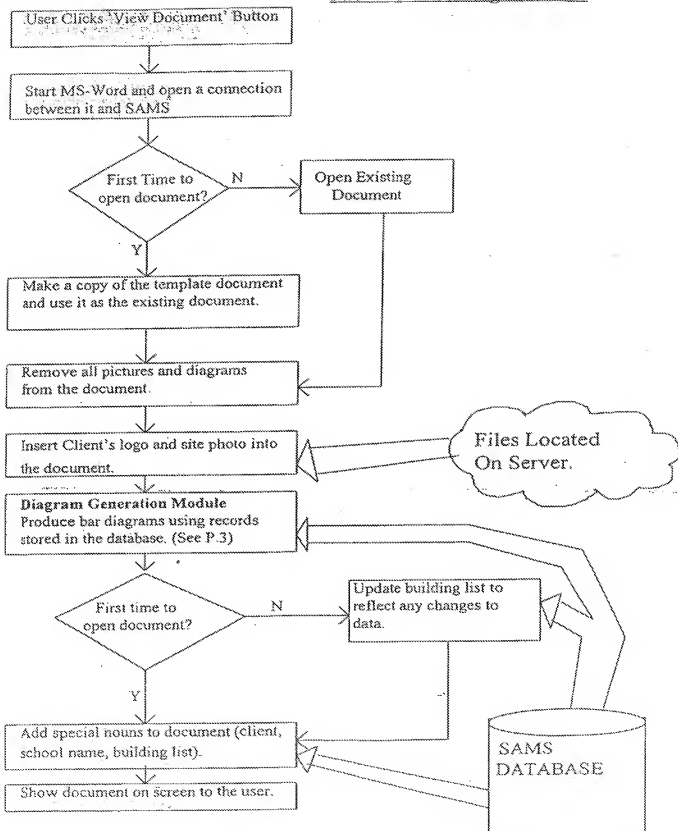


FIG 9

DIAGRAM GENERATION MODULE

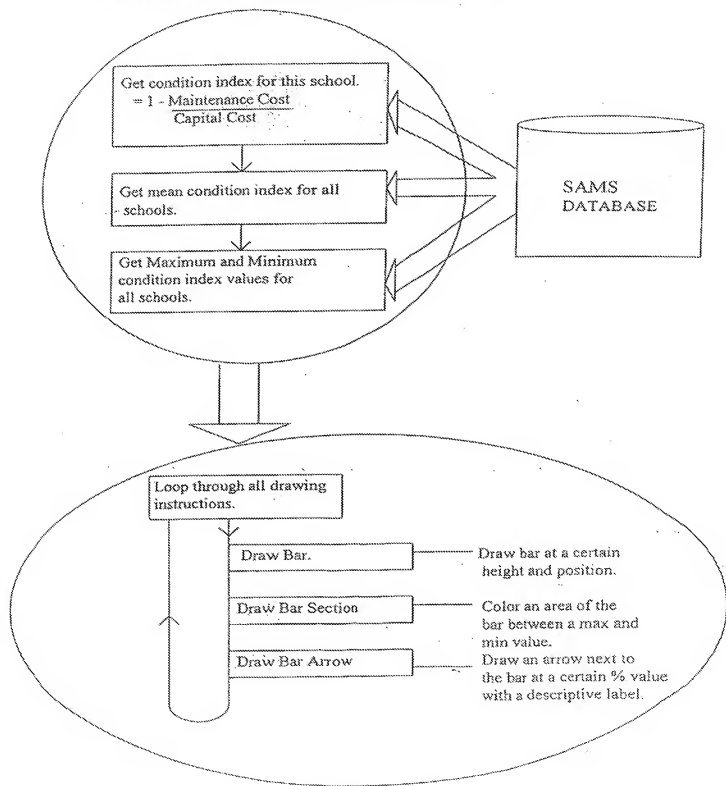


FIG 10



FIG 11

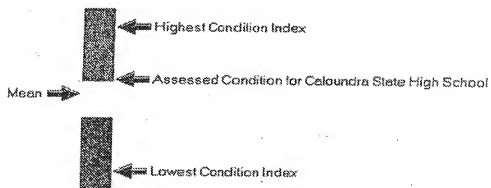


FIG 12

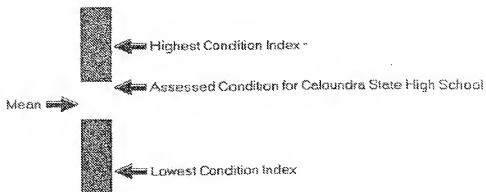


FIG 13



<u>Building Name</u>	<u>WIC/Building No.</u>	<u>Client's Required Building Rating</u>	<u>Computed Building Rating Relative To The Client's Rating</u>	<u>Number of Identified Condition Based Maintenance Projects</u>	<u>Total Value of Condition Based Maintenance Projects</u>
SITE	2105200	3	0 (optimum)	21	\$182,050
ADMINISTRATION BLOCK	2105201	3	0 (optimum)	7	\$149,180
BUS SHELTER & POTTERY	2105202	3	0 (optimum)	2	\$3,200
COVERED LINKS	2105203	3	0 (optimum)	3	\$32,000
MULTI PURPOSE SHELTER	2105204	3	0 (optimum)	3	\$73,600
TOILET AMENITIES (NEAR BLK D)	2105205	3	0 (optimum)	4	\$10,500
MODULAR 4	2105209	3	0 (optimum)	7	\$16,595
MODULAR 3	2105210	3	0 (optimum)	3	\$21,175
MODULAR 2	2105231	3	0 (optimum)	3	\$19,845
MODULAR 1	2105232	3	0 (optimum)	3	\$23,975
MUSIC BLOCK	2105213	3	0 (optimum)	4	\$34,280
COMMUNICATIONS BLOCK	2105214	3	0 (optimum)	12	\$119,400
ART FACULTY	2105215	3	0 (optimum)	1	\$5,040
LIBRARY BLOCK	2105216	3	0 (optimum)	6	\$58,200
SCIENCE BLOCK	2105217	3	0 (optimum)	8	\$46,100
FIRST YEAR CENTRE	2105218	3	0 (optimum)	4	\$41,400
HOME ECONOMIC BLOCK	2105219	3	0 (optimum)	12	\$191,200
TEACHING BLOCK F	2105220	3	0 (optimum)	9	\$183,760
SCIENCE BLOCK E	2105221	3	0 (optimum)	6	\$31,500
SERVICES TOILET BLOCK D	2105222	3	0 (optimum)	4	\$28,260
MANUAL ARTS BLOCK C	2105223	3	0 (optimum)	10	\$129,500
SPORTS & STORAGE	2105224	3	0 (optimum)	1	\$6,000
TRACTOR & STORAGE	2105225	3	0 (optimum)	1	\$1,220
SCIENCE	2105226	3	0 (optimum)	6	\$118,080
PERFORMING ARTS	2105227	3	+1 (above rating)	3	\$25,200
STUDENT COVERED AREA	2105228	3	+1 (above rating)	2	\$5,600
MODULAR 5	2105229	3	0 (optimum)	5	\$10,400
MODULAR 6	2105230	3	0 (optimum)	5	\$11,340
AMENITIES BLOCK (NEAR MUSIC)	2105231	3	+1 (above rating)	2	\$5,900

Totals:

FIG 14

\$1,609,200



Building Name	W/C Building No.	Description of Work	Computed Project Score	Client Priority	Indicative Cost
SITE (CALOUNDRA SHS)	2105200	RELEVEL PAVERS TO MODULARS	720 (\$)		\$4,200
COMMUNICATIONS BLOCK	2105214	REPAIR LATTICE PANELS & SHADE ROOF	720 (\$)		\$3,000
SITE (CALOUNDRA SHS)	2105200	RELEVEL PAVERS - BUS SHELTER	720 (\$)		\$3,500
SITE (CALOUNDRA SHS)	2105200	RPL CRACKED PATH BETWEEN G BLOCK & ADMIN	630 (\$)		\$1,000
COMMUNICATIONS BLOCK	2105214	REPLACE COURTYARD ROOF PURLINS	630 (\$)		\$900
COMMUNICATIONS BLOCK	2105214	REPLACE ALUMINIUM HAND RAILS	630 (\$)		\$2,500
MODULAR 3	2105214	REPAIR CEILING PANEL	630 (\$)		\$800
MANUAL ARTS BLOCK C	2105223	REPLACE SCOFFIT - TYFINGSTAFF	630 (\$)		\$2,200
MODULAR 3	2105229	REPAIR SUB FLOOR TIE DOWN BOLTS	560 (\$)		\$200
SITE (CALOUNDRA SHS)	2105200	REPLACE STREET LIGHTING (JAMITE POLES)	360 (\$)		\$1,500
MUSIC BLOCK	2105213	REPLACE ROOF GUTTERING	490		\$2,100
SITE (CALOUNDRA SHS)	2105200	RPL SPOON DRAIN - BUS SHELTER	480		\$1,500
MODULAR 1	2105212	REPLACE LOUVRES	480		\$3,500
MODULAR 4	2105209	REPLACE LOUVRES	420		\$2,000
MODULAR 3	2105210	REP VERANDAH FLOOR, JOISTS & TREADS	420		\$3,435
MANUAL ARTS BLOCK C	2105223	REPLACE BENCHTOPS	420		\$3,400
TEACHING BLOCK F	2105220	REPLACE METAL SHEET TO SUN HOODS	400		\$4,200
TEACHING BLOCK F	2105220	REPLACE METAL SHEET TO BACKPACK TOPS	400		\$3,500
TEACHING BLOCK F	2105220	REPLACE WINDOW ROLLERS	400		\$2,500
SITE (CALOUNDRA SHS)	2105200	RPL TIMBER SEATING TO OUTDOOR AUDITORIUM	350		\$2,000
MANUAL ARTS BLOCK C	2105223	REPLACE WALKWAY ROOF	350		\$2,200
SITE (CALOUNDRA SHS)	2105200	EROSION CONTROL BTWN MODULARS & OVAL	320		\$7,500
MANUAL ARTS BLOCK C	2105223	EXTERNAL REPAINT	320		\$20,550
ADMINISTRATION BLOCK	2105201	ENGINEER INSPECT & REPORT ON B-WORK	280		\$4,000
COVERED LINKS	2105203	REPLACE BOX GUTTERING - ART BLDG 15-18	280		\$2,600
SERVICES TOILET BLOCK D	2105222	REPLACE ROOF - GUTTERING & PARCEL	280		\$8,160
MANUAL ARTS BLOCK C	2105223	REPAIR ROTTED BEAM WALKWAY	240		\$500
SERVICES TOILET BLOCK D	2105222	EXTERNAL REPAINT	240		\$3,500
SERVICES TOILET BLOCK D	2105222	INTERNAL REPAINT	240		\$5,000
MODULAR 4	2105209	REPAIR STRUCT BEAM VERANDA CORROSION	210		\$450
MANUAL ARTS BLOCK C	2105223	REPLACE CARPET	180		\$10,800
SITE (CALOUNDRA SHS)	2105200	RPL CHAIN WIRE TO ODOOR AUDITORIUM	160		\$5,500
MODULAR 3	2105210	EXTERNAL REPAINT	160		\$2,830
MODULAR 3	2105210	INTERNAL REPAINT	160		\$2,470
MODULAR 2	2105211	EXTERNAL REPAINT	160		\$2,850
SITE (CALOUNDRA SHS)	2105200	REPAINT ENTRANCE GATES, CAPPING AND FENC	140		\$2,000
COVERED LINKS	2105203	EXTERNAL REPAINT	140		\$9,500
MODULAR 1	2105212	EXTERNAL REPAINT	140		\$2,830
SITE (CALOUNDRA SHS)	2105200	RPL SPOON DRAIN - SPORT & STORAGE	140		\$700
ADMINISTRATION BLOCK	2105201	INTERNAL REPAINT	120		\$13,000
MODULAR 1	2105212	INTERNAL REPAINT	120		\$2,470

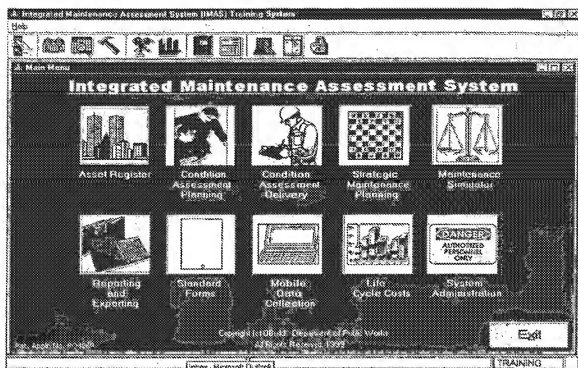
\$168,785

FIG 15

APPENDIX

Building Name	WFO Building No.	Description of Work	Estimated Project Score	Client Priority	Indicative Cost
SITE (CALOUNDRA SHS)	2105209	REPLACE WATER MAIN	640		\$19,000
HOME ECONOMIC BLOCK	2105219	REPLACE BIRD PROOFING TO SOFFITS	640		\$1,000
SITE (CALOUNDRA SHS)	2105209	RE-LAY PAVERS BETWEEN AMENITIES & BLK C	630 (\$)		\$3,900
SITE (CALOUNDRA SHS)	2105200	RPES TO PAVERS - COMMUNICATIONS BLK	630 (\$)		\$2,900
COMMUNICATIONS BLOCK	2105214	PART REPLACE GUTTERING AND DOWN PIPES	580		\$1,900
SCIENCE BLOCK	2105217	RPL SWITCHBOARD	560 (\$)		\$2,900
COMMUNICATIONS BLOCK	2105214	REPLACE SECTIONS OF ROOF SHEETING	480		\$2,000
COMMUNICATIONS BLOCK	2105214	REPAIR ROOF FLASHINGS	480		\$1,900
MUSIC BLOCK	2105213	REPLACE CARPET	420		\$10,710
COVERED LINKS	2105203	REPLACE ROOF SHEET - BLK A/B/TOILETS	420		\$10,400
SITE (CALOUNDRA SHS)	2105209	RPL PAVING WITH CONCRETE (END OF LER)	400		\$2,700
SITE (CALOUNDRA SHS)	2105206	RPL PAVING EAST END ARTS FAC TO BUS SHLT	400		\$3,200
COMMUNICATIONS BLOCK	2105214	REPLACE CARPET	400		\$20,000
SCIENCE BLOCK	2105217	SEAMLESS FLOORING	360		\$13,300
SITE (CALOUNDRA SHS)	2105200	RESURFACE BITUMEN DRIVEWAY	350		\$6,750
SITE (CALOUNDRA SHS)	2105200	RESURFACE BIT PARADE BETW A/DEN & A	350		\$3,900
SITE (CALOUNDRA SHS)	2105200	RPL RETAIN WALL WITH CRIBB WALL (COM BLK)	350		\$24,000
LIBRARY BLOCK	2105216	REPLACE SOFFIT SHEETS	350		\$1,500
HOME ECONOMIC BLOCK	2105219	REPLACE METAL HOODS TO HAT & BAG TOPS	320		\$6,500
FIRST YEAR CENTRE	2105218	REPLACE GUTTERING (NORTH SIDE)	300		\$2,200
SCIENCE BLOCK	2105217	REPLACE ROOF SHEETING	300		\$12,000
SITE (CALOUNDRA SHS)	2105206	REPAINT TIMBER SEATS TO ODOOR AUDITORIUM	240		\$7,000
HOME ECONOMIC BLOCK	2105219	REP SHEETING W/WAY OF WITH COMPRESSED PC	240		\$1,500
SERVICES TOILET BLOCK D	2105222	REPAIRS TO BRICK WORK	240		\$2,500
MULTI PURPOSE SHELTER	2105204	REMOVE REDUNDANT TIMBER SCREEN	210		\$1,500
SCIENCE	2105226	REPAINT BENCH TOPS (2 PACK)	210		\$1,800
SCIENCE BLOCK E	2105221	EXTERNAL REPAINT	210		\$2,600
PERFORMING ARTS	2105227	RECOAT PARQUETRY FLOOR	210		\$5,100
MODULAR 2	2105211	REPLACE CARPET	180		\$3,150
COMMUNICATIONS BLOCK	2105214	EXTERNAL REPAINT	140		\$38,000
ADMINISTRATION BLOCK	2105201	EXTERNAL REPAINT	120		\$21,000
MODULAR 3	2105210	REPLACE CARPET	120		\$3,150
MODULAR 3	2105211	INTERNAL REPAINT	120		\$2,470
HOME ECONOMIC BLOCK	2105219	EXTERNAL REPAINT	120		\$20,000
MANUAL ARTS BLOCK C	2105223	INTERNAL REPAINT	120		\$12,500
SITE (CALOUNDRA SHS)	2105200	REP C/WIRE & RAILS TO FENCE (1/4) (EAST D	100		\$2,300
					<u>\$235,130</u>

#



IMAS Main Menu screen

FIG. 18

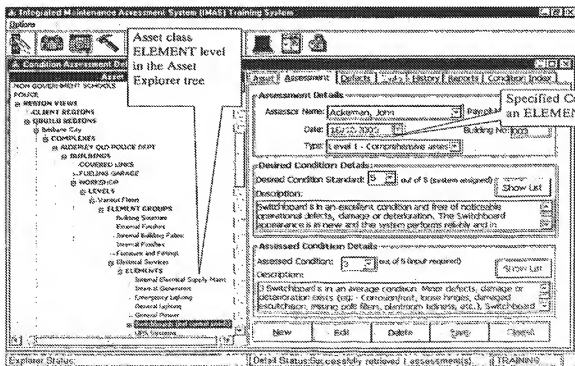


FIG. 19

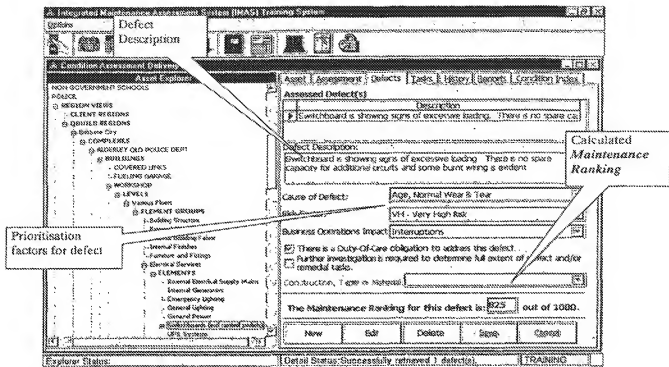


FIG. 20

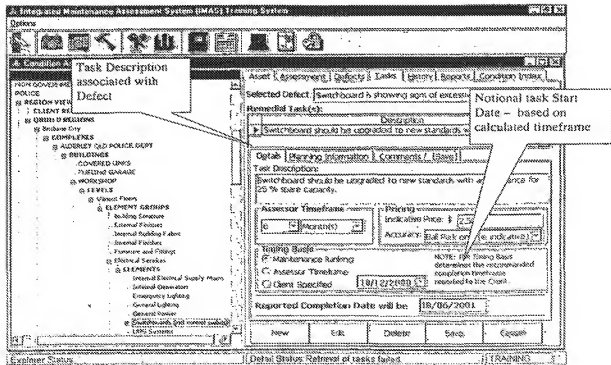


FIG. 21

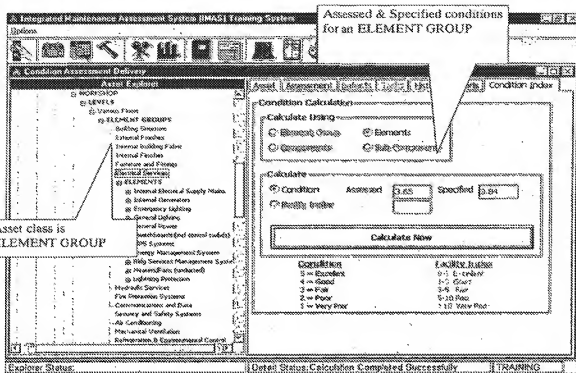


FIG. 22

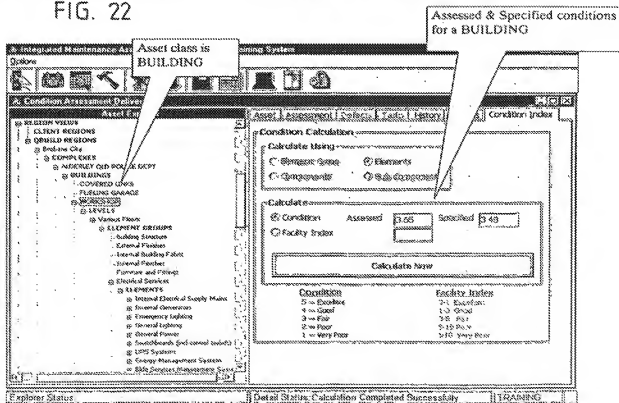


FIG. 23

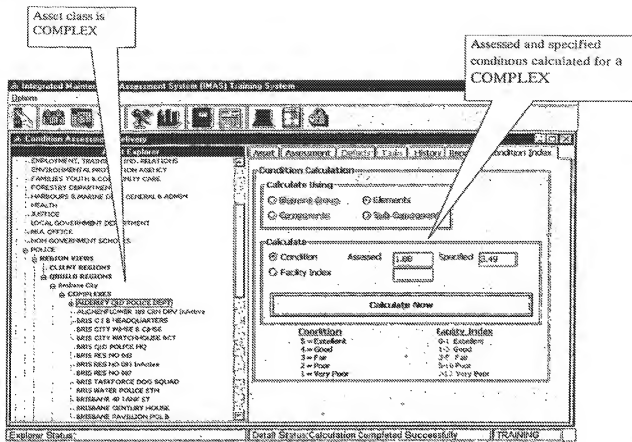


FIG. 24